



**NOTICE AND AGENDA
STATE BOND COMMISSION
MEETING OF NOVEMBER 17, 2016
10:00 A.M. - SENATE COMMITTEE ROOM A
STATE CAPITOL BUILDING**

1. Call to order and roll call.
2. Approval of the minutes of the October 20, 2016 meeting.

TAB 3 - LOCAL GOVERNMENTAL UNITS - ELECTIONS (MARCH 25, 2017)

3. **L16-449 - Acadia Parish, Consolidated Gravity Drainage District No. 1** - 8.24 mills tax, 10 years, 2018-2027, acquiring, constructing, maintaining or operating gravity drainage works.
4. **L16-450 - Acadia Parish, Gravity Drainage District No. 1, Ward 2** - 10.0 mills tax, 10 years, 2017-2026, constructing, improving, maintaining, and operating drainage works.
5. **L16-465 - Bienville Parish, Shiloh Waterworks District** - 1.29 mills tax, 10 years, 2018-2027, acquiring, constructing, improving, maintaining or operating any property, movable or immovable.
6. **L16-464 - Caddo Parish, Fire District No. 1** - 14.0 mills tax, 10 years, 2018-2027, (1) purchasing fire trucks and other fire protection equipment, (2) acquiring, reconstructing, improving, maintaining and operating fire protection facilities and equipment, (3) paying the cost of obtaining water for fire protection purposes, including charges for fire hydrant rentals and services and (4) salaries of firemen.
7. **L16-457 - Caldwell Parish, Columbia Heights Sewerage District No. 1** - 4.4 mills tax, 20 years, 2018-2037, constructing, improving, maintaining and operating the sewers and sewerage disposal works and system.
8. **L16-439 - Jefferson Parish, City of Kenner** - 5.59 mills tax, 10 years, 2018-2027, acquiring, constructing, improving and maintaining public streets.
9. **L16-466 - Lafourche Parish, South Lafourche Levee District** - 5.0 mills tax, 10 years, 2018-2017, constructing and maintaining necessary levees, levee drainage, flood protection, hurricane protection, hurricane flood protection and all other purposes incidental thereto.
10. **L16-452 - Livingston Parish, Recreation District No. 5** - 15.0 mills tax, 10 years, 2018-2027, acquiring, improving, and maintaining recreational facilities.
11. **L16-454 - Natchitoches Parish Council** - (1) **Parishwide** - 8.0 mills tax, 10 years, 2018-2027, acquiring, constructing, improving, renovating, maintaining and/or operating public libraries including automation and other equipment, library materials and furnishings; (2) **Parishwide** - 3.0 mills tax, 10 years, 2018-2027, (a) constructing, maintaining and operating public health units and paying other General Fund expenditures and (b) expend up to \$300,000 of unexpended revenues of health unit millages for General Fund expenditures; (3) **Parishwide** - 3.0 mills tax, 10 years, 2018-2027, maintaining and operating public buildings; (4) **Road District No. 40** - 5.0 mills tax, 10 years, 2018-2027, constructing, improving, and maintaining public roads and highways.
12. **L16-463 - Pointe Coupee Parish, Sewerage District No 1** - 5.0 mills tax, 10 years, 2018-2027, maintaining and operating sewers and sewerage disposal facilities.

13. **L16-456 - Sabine Parish School Board, Zwolle School District No. 61** - 11.17 mills tax, 10 years, 2019-2028, operating and maintaining public schools houses and buildings and other school facilities.
14. **L16-445 - Tangipahoa Parish Council** - 5.0 mills tax, 10 years, 2018-2027, improving, maintaining, operating and supporting the Tangipahoa Parish Public Library and its branches.
15. **L16-459 - Tangipahoa Parish, Hospital Service District No. 2** - 5.0 mills tax, 5 years, 2017-2021, **(1)** constructing, acquiring, improving, maintaining, and operating hospital facilities, **(2)** any other lawful purposes and **(3)** funding into bonds.
16. **L16-453 - Tensas Parish Law Enforcement District** - **(1)** 11.30 mills tax, 10 years, 2018-2027, operating the Tensas Parish Sheriff's Office and **(2)** 10.00 mills tax, 10 years, 2017-2026, operating the Tensas Parish Detention Center.
17. **L16-455 - Vermilion Parish School Board, Parishwide School District** - 25.0 mills tax, 10 years, 2018-2027, maintaining the salaries and benefits of school employees.

TAB 4 - LOCAL POLITICAL SUBDIVISIONS - LOANS

18. **L16-437 - Jefferson Davis Parish, Town of Welsh** - Not exceeding \$250,000 Limited Tax Certificates of Indebtedness, not exceeding 3.25%, mature no later than March 1, 2026, purchasing a garbage truck.
19. **L16-461 - Rapides Parish Police Jury, Fire Protection District No. 3** - Not exceeding \$2,750,000 Limited Tax Certificates of Indebtedness, not exceeding 4%, mature no later than March 1, 2024, constructing, improving, maintaining or operating a fire station at 6129 Shreveport Hwy. in Pineville.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - PRELIMINARY APPROVAL

20. **L16-436 - Allen Parish, Town of Oberlin** - Notice of intention to issue not exceeding \$4,180,000 Water Revenue Bonds, not exceeding 3%, not exceeding 40 years, constructing and acquiring improvements and replacements to the waterworks system, including facilities, equipment and fixtures.

TAB 5 - LOCAL POLITICAL SUBDIVISIONS - BONDS - FINAL APPROVAL

21. **L16-441 - Ascension Parish School Board, Parishwide School District** - Not exceeding \$9,500,000 General Obligation School Refunding Bonds, not exceeding 5%, mature no later than March 1, 2030, refunding all or a portion of General Obligation School Bonds, Series 2010.
22. **L15-194A - Avoyelles Parish, Waterworks District, Ward 3** - **(1)** Not exceeding \$2,298,000 Water Revenue Bonds, not exceeding 2.75%, not exceeding 40 years, acquiring and constructing improvements and replacements to the waterworks system, including appurtenant equipment and fixtures; **(2)** Not exceeding \$2,298,000 Bond Anticipation Notes, not exceeding 4%, not exceeding 1 year, interim financing.
23. **L16-442 - Bossier Parish, City of Bossier City** - Not exceeding \$15,000,000 Public Improvement Sales Tax Revenue Bonds, Series ST-2017, taxable or tax-exempt, not exceeding 6%, not exceeding 20 years, **(1)** purchasing, constructing, acquiring, extending or improving any public works or capital improvements, including any necessary sites, equipment and furnishings and **(2)** funding a debt reserve fund or purchasing a debt service reserve fund insurance policy, if required.

24. **L16-435 - Bossier Parish, Town of Haughton** - Not exceeding \$3,300,000 Sales Tax Bonds, not exceeding 3.10%, not exceeding 15 years, constructing and acquiring improvements, extensions and replacements to the sewerage collection and disposal system.
25. **L16-444 - Calcasieu Parish, Waterworks District No. 8, Wards 3 and 8 (LDH Program)** - Not exceeding \$2,200,000 Taxable Water Revenue Bonds, Series 2017, not exceeding 3%, not exceeding 22 years, constructing, acquiring, extending or improving a waterworks system, including such treatment facilities as be required, with all necessary equipment and installation.
26. **L16-399 - Caldwell Parish Law Enforcement District** - Not exceeding \$2,550,000 Revenue and Refunding Bonds, in one or more series, not exceeding 5%, not exceeding 20 years, (1) approximately \$480,000 Refunding Bonds, refunding Refunding Bonds, Series 2002 and (2) approximately \$2,070,000 Revenue Bonds, financing the acquisition of a jail.
27. **L16-434 - Desoto Parish Police Jury, Waterworks District No. 1 (LDH Program)** - Not exceeding \$2,310,000 Taxable Water Revenue Bonds, not exceeding 2.45%, not exceeding 22 years, constructing and acquiring improvements, renovations and replacements to the drinking water system, including equipment and fixtures.
28. **L16-438 - East Baton Rouge Parish, City of Zachary** - Not exceeding \$1,000,000 Hotel Occupancy Tax Bonds, not exceeding 5%, not exceeding 10 years, (1) infrastructure improvements to the Zachary Youth Park and (2) funding of other recreational opportunities.
29. **L16-443 - LaSalle Parish, Town of Urania** - Not exceeding \$410,000 Waterworks Certificates of Indebtedness, Series 2016, not exceeding 4.119%, not exceeding 15 years, (1) approximately \$100,000, improvements to waterworks system and (2) approximately \$299,131 paying off USDA Waterworks Revenue Loan R-1 and R-2.
30. **L16-400 - Lincoln Parish, City of Grambling** - Not exceeding \$155,000 Limited Tax Revenue Bonds, in one or more series, not exceeding 2.75%, not exceeding 15 years, purchasing garbage collection vehicle.
31. **L16-446 - Ouachita Parish, Town of Sterlington** - (1) Not exceeding \$9,408,000 Water Revenue Bonds, in one or more series, not exceeding 2.25%, not exceeding 40 years, acquiring improvements, extensions and replacements to the system; (2) Not exceeding \$9,408,000 Bond Anticipation Notes, not exceeding 4%, not exceeding 18 months, interim financing.
32. **L16-448 - Rapides Parish, England Economic and Industrial Development District (Rental Facility Project)** - Not exceeding \$3,900,000 Revenue Bonds, in one or more series, taxable or tax-exempt, not exceeding 4%, mature no later than April 1, 2027, (1) constructing a rental car maintenance facility and (2) reimbursing the District for costs incurred for a public roadway.
33. **L16-375 - St. Helena Parish, Hospital Service District No. 1** - Not exceeding \$500,000 Limited Tax Bonds, not exceeding 6%, mature no later than March 1, 2024, (1) constructing and improving medical facilities, (2) purchasing furniture, fixtures, and equipment and (3) maintaining and operating medical facilities.
34. **L16-460 - St. Mary Parish, Consolidated Gravity Drainage District No. 2** - Not exceeding \$4,800,000 General Obligation Refunding Bonds, not exceeding 6%, mature no later than March 1, 2029, refunding General Obligation Bonds, Series 2009.
35. **L16-462 - Tangipahoa Parish, Water District** - Not exceeding \$6,400,000 Water Revenue Refunding Bonds, not exceeding 6%, mature no later than April 1, 2047, refunding all or a portion of Water Revenue and Refunding Bonds, Series 2007.

36. **L16-451 - Union Parish School Board** - Not exceeding \$3,600,000 Limited Tax Revenue Bonds, in one or more series, not exceeding 5%, not exceeding 20 years, acquiring, constructing, improving, equipping and furnishing school buildings and other school related facilities, including school buses and vehicles.
37. **L16-181A - Washington Parish, Town of Franklinton** - (1) Not exceeding \$3,937,000 Sewer Revenue Bonds, not exceeding 1.75%, not exceeding 40 years, acquiring and constructing improvements and replacements to the sewerage system, including appurtenant equipment and fixtures; (2) Not exceeding \$3,937,000 Bond Anticipation Notes, not exceeding 4.5%, not exceeding 2 years, interim financing.

TAB 6 - STATE AGENCIES, BOARDS & COMMISSIONS

38. **S16-042 - Louisiana Housing Corporation (Harmony Garden Estates Project)** - Not exceeding \$9,000,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 175 unit multifamily housing facility in Alexandria.
39. **S16-048 - Louisiana Housing Corporation (Royal Cambridge Homes Project)** - Not exceeding \$12,000,000 Multifamily Housing Revenue Bonds (Volume Cap), in one or more series, not exceeding 12%, not exceeding 40 years, acquisition, construction, rehabilitation and equipping of a 176 unit multifamily housing facility in Alexandria.
40. **S16-049 - Louisiana Housing Corporation (Mortgage Backed Securities Pass-Through Program)** - Not exceeding \$50,000,000 Commercial Paper Revenue Notes and \$50,000,000 Permanent Pass-Through Notes, in one or more series, with the Federal Home Loan Bank of Dallas, not exceeding 12%, not exceeding 35 years, financing loans for low-income first time home buyers receiving closing costs assistance and soft second HOME Program funds.

TAB 7 - POLITICAL SUBDIVISIONS - BONDS

41. **S16-041 - Louisiana Community Development Authority (Westside Habilitation Center Project)** - Not exceeding \$27,000,000 Revenue and Refunding Bonds, taxable or tax-exempt, in one or more series, not exceeding 5.5% (tax-exempt) and 7.5% (taxable), not exceeding 30 years (1) approximately \$26,650,000 Refunding Bonds, refunding Revenue Bonds Series 2006A and Taxable Revenue Refunding Bonds Series 2006C and (2) approximately \$350,000 Revenue Bonds, retiring certain outstanding bank loans.
42. **S16-044 - Louisiana Community Development Authority (City of Baker School District Project)** - Not exceeding \$12,000,000 Revenue Bonds, in one or more series, taxable or tax-exempt, not exceeding 5% fixed and/or 8% variable, not exceeding 20 years, (1) financing the demolition, construction, reconstruction, renovation and improvement of flood damaged schools within the District, including all furnishings, fixtures and facilities incidental or necessary; (2) funding capitalized interest, if necessary and (3) funding a debt service reserve fund, if necessary.
43. **S16-045 - Louisiana Community Development Authority (Ragin' Cajun Facilities, Inc. Student Housing and Parking Project)** - Not exceeding \$131,000,000 Revenue Refunding Bonds, in one or more series, taxable or tax-exempt, not exceeding 6%, mature no later than October 1, 2041, (1) refunding all or a portion of Revenue Bonds (Ragin' Cajun Facilities, Inc. Housing and Parking Project), Series 2010 and Revenue Bonds (Ragin' Cajun Facilities, Inc. Project), Series 2009, (2) refinancing a construction loan with MidSouth Bank, N.A. in connection with the renovation and expansion of the M.L. "Tigue" Moore Baseball Field and (3) funding a debt service reserve fund.

44. **S16-046 - Louisiana Community Development Authority (Ragin' Cajun Facilities, Inc. Student Union/University Facilities Project)** - Not exceeding \$22,000,000 Revenue Refunding Bonds, in one or more series, taxable or tax-exempt, not exceeding 6%, mature no later than October 1, 2040, (1) refunding all or a portion of Revenue Bonds, (Ragin' Cajun Facilities, Inc. Student Union/University Facilities Project), Series 2010 and (2) funding a debt service reserve fund.
45. **S16-047 - Louisiana Community Development Authority (The Cove at NOLA Project)** - Not exceeding \$21,500,000 Revenue Bonds, in multiple series, taxable or tax-exempt, not exceeding 8%, not exceeding 35 years, (1) acquiring, furnishing and equipping The Cove at NOLA, an existing 300-unit apartment complex in New Orleans, and (2) funding a debt service reserve fund.

WILL BE DRAWN BEFORE MEETING

TAB 10 - RATIFICATIONS AND/OR AMENDMENTS TO PRIOR APPROVALS

46. **L11-489A - Livingston Parish, Denham Springs Economic Development District (Bass Pro Shops Project)** - Amendment of a prior approval granted on December 15, 2011 to reflect change in cost of issuance and professionals associated with an interest rate modification.
47. **L16-273A - Orleans Parish, City of New Orleans** - Amendment of a prior approval granted on August 18, 2016 to reflect change in cost of issuance and professionals.
48. **L16-344A - Bossier Parish Police Jury** - Amendment of a prior approval granted on October 20, 2016 to reflect change in cost of issuance and professionals.
49. **L16-401A - Webster Parish, City of Springhill** - Amendment of a prior approval granted on October 20, 2016 to reflect change in cost of issuance and professionals associated with a change in structure.
50. **L16-430A - East Baton Rouge Parish, St George Fire Protection District No. 2** - Amendment of a prior approval granted on October 20, 2016 to reflect change in cost of issuance and professionals.
51. **S16-012A - Illinois Finance Authority (Ness Healthcare NFP)** - Amendment of a prior approval granted on July 21, 2016 to reflect change in professionals.
52. **S16-034A - Louisiana Community Development Authority (Delta Community Facilities Corporation Project)** - Amendment of a prior approval granted on October 20, 2016 to reflect change in cost of issuance and professionals and clarify purposes.
53. **S16-036A - Louisiana Community Development Authority (LCTCS Facilities Corporation Project)** - Amendment of a prior approval granted on October 20, 2016 to reflect change in cost of issuance and professionals.

TAB 11 - OTHER BUSINESS

54. Adjourn.

Notice is hereby further provided that the Commission may vote to hold an Executive Session on any agenda or other duly approved item that is exempted from discussion at an open meeting pursuant to La.R.S. 42:17. In compliance with Americans with Disabilities Act, contact Tyra Guthrie at (225) 342-0067 to advise special assistance is needed and describe the type of assistance necessary.